



Regd. Office: Jaykaypuram - 307019, Basantgarh, Distt. Sirohi, (Rajasthan)

Unaudited Financial Results for the Quarter ended 30th September, 2011

Sl. No.	Particulars	₹ in Crores				
		Quarter ended		Six Months ended		Year ended
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
		Unaudited		Audited		
1	a) Gross Sales	397.25	300.12	838.70	664.43	1487.85
	Less: Excise Duty on Sales	43.12	34.16	92.78	74.88	169.02
	Net Sales	354.13	265.96	745.92	589.55	1318.83
	b) Other Operating Income	0.01	0.07	5.33	0.13	3.41
	Total (1)	354.14	266.03	751.25	589.68	1322.24
2	Expenditure:					
	a) (Increase)/Decrease in Stock in Trade and Work in Progress	7.59	(17.38)	(2.63)	(37.34)	(35.06)
	b) Consumption of Raw Materials	47.14	43.93	101.68	108.01	218.88
	c) Purchase of Traded Goods	12.62	4.81	20.62	8.88	20.19
	d) Power and Fuel	97.18	95.41	205.50	183.58	391.93
	e) Employees Cost	22.03	18.39	44.75	39.43	80.81
	f) Transport, Clearing & Forwarding charges	76.43	56.90	155.64	119.63	263.57
	g) Depreciation	25.58	18.57	50.24	40.27	84.61
	h) Other Expenditure	49.97	36.25	105.38	83.45	195.31
	Total (2)	338.54	256.88	681.18	545.91	1220.24
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	15.60	9.15	70.07	43.77	102.00
4	Other Income	12.45	6.15	13.53	7.94	27.73
5	Profit before Interest & Exceptional Items (3+4)	28.05	15.30	83.60	51.71	129.73
6	Interest (Net)	20.21	11.25	42.12	23.28	50.94
7	Profit after Interest but before Exceptional Items (5-6)	7.84	4.05	41.48	28.43	78.79
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7+8)	7.84	4.05	41.48	28.43	78.79
10	Tax Expense					
	- Provision for Current Tax	1.58	3.51	8.33	12.31	15.60
	- MAT Credit Entitlement	(1.58)	-	(8.33)	-	(11.69)
	- Provision for Deferred Tax	1.35	(5.22)	12.24	(6.45)	15.12
	- Tax adjustments for earlier years (Net)	-	-	-	-	0.63
11	Net Profit from Ordinary Activities after Tax (9 - 10)	6.49	5.76	29.24	22.57	59.13
12	Extraordinary Items (Net of Tax Expense)	-	-	-	-	-
13	Net Profit for the Period (11-12)	6.49	5.76	29.24	22.57	59.13
14	Paid-up Equity Share Capital (Face value ₹ 5)	61.19	61.19	61.19	61.19	61.19
15	Paid-up Dept Capital	-	-	200.00	-	200.00
16	Reserves excluding Revaluation Reserve	-	-	999.38	-	970.14
17	Debenture Redemption Reserve (Included in item 16 above)	-	-	28.07	-	28.07
18	Earnings Per Share (₹) (before/after extraordinary items)					
	- Basic / Diluted	0.53	0.47	2.39	1.84	4.83
	- Cash	2.73	1.56	7.49	4.61	12.98
19	Debt Equity Ratio	-	-	0.94	0.99	0.99
20	Debts Service Coverage Ratio	-	-	1.13	1.06	1.10
21	Interest Service Coverage Ratio	-	-	3.18	3.95	4.21
22	Public Shareholding:					
	- Number of Shares	6,82,86,571	6,75,46,817	6,82,86,571	6,75,46,817	6,82,86,571
	- Percentage of Shareholding	55.81%	55.20%	55.81%	55.20%	55.81%
23	Promoters and Promoter Group Shareholding:					
	a) Pledged / Encumbered					
	- Number of Shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares	-	-	-	-	-
	b) Non-encumbered					
	- Number of Shares	5,40,72,353	5,40,72,353	5,40,72,353	5,40,72,353	5,40,72,353
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the Company)	44.19%	44.19%	44.19%	44.19%	44.19%

Statement of Assets and Liabilities as at 30th September, 2011

Sl. No.	Particulars	₹ in Crores		
		30.09.2011	30.09.2010	31.03.2011
		Unaudited		Audited
1	Shareholders' funds			
	a) Capital	61.19	61.19	61.19
	b) Reserves and Surplus	1006.53	974.22	985.14
2	Loan funds	997.84	1004.84	1017.45
3	Deferred Tax Liability (Net)	119.46	85.65	107.22
	Total	2185.02	2125.90	2171.00
4	Fixed Assets	1552.59	1365.92	1455.47
5	Investments	451.40	541.83	527.77
6	Current Assets, Loans & Advances			
	a) Inventories	128.51	125.98	119.92
	b) Sundry Debtors	33.75	31.75	29.76
	c) Cash & Bank balances	99.81	113.64	91.34
	d) Loans & Advances	347.76	334.07	313.33
7	Less: Current Liabilities & Provisions			
	a) Liabilities	313.78	257.38	243.27
	b) Provisions	115.02	129.91	123.32
	Net Current Assets	181.03	218.15	187.76
	Total	2185.02	2125.90	2171.00

NOTES : 1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 29th October, 2011. The Auditors of the Company have carried out a 'Limited Review' of the same. 2. The Company has only one business segment, namely 'Cement'. 3. Information on investor complaints for the Quarter - (Nos.): Opening Balance - Nil, New -2, Disposal - 2, Closing Balance - Nil. 4. The figures have been regrouped / rearranged wherever necessary. 5. The Paid-up Debt Capital represents Non-Convertible Debentures (NCDs). 6. Ratios have been computed as follows: Debt Service Coverage Ratio = Earning before Interest Depreciation and Tax / (Interest (net) + Principal Repayment); Interest Service Coverage Ratio = Earning before Interest Depreciation and Tax / Interest (Net); Debt Equity Ratio = Total Debt / Net Worth; Net Worth = Equity Share Capital + Reserve & Surplus (excluding revaluation reserve) - Miscellaneous expenditure to the extent not written off.

For JK Lakshmi Cement Limited

Place : New Delhi
Date : 29th October, 2011

Bharat Hari Singhania
Vice Chairman & Managing Director

For Kind Attention of Shareholders : As a part of Green Initiative of the Government, all the Shareholders are requested to get their e-mail addresses registered with the Company for receiving Annual Report, etc. on e-mail.



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