

(I) (a) Statement showing Shareholding Pattern (Clause 35)

Name of the Company: JK Lakshmi Cement Limited
BSE ScripCode : 500380 NSE Scrip Code : JKLAKSHMI
Quarter ended : 31.03.2009

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	16	5,01,630	4,78,054	0.83	0.82	Nil	Nil
(b)	Central Government/ State Government	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	14	2,74,30,352	2,73,22,352	45.20	44.84	Nil	Nil
(d)	Financial Institutions/Banks	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other(Specify)							
	Sub-Total(A)(1)	30	2,79,31,982	2,78,00,406	46.03	45.66	Nil	Nil
(2)	Foreign							
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institution	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Total Shareholding of Promoter and Promoter Group(A)= (A)(1)+(A)(2)	30	2,79,31,982	2,78,00,406	46.03	45.66	Nil	Nil
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/UTI	14	10,266	1,620	0.02	0.02	Nil	Nil
(b)	Financial Institutions / Banks	11	73,10,801	73,03,816	12.05	11.95	Nil	Nil

(c)	Central Government/ State Government (IPICOL)	1	1,53,115	1,53,115	0.25	0.25	Nil	Nil
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Insurance Companies	4	21,01,031	20,98,129	3.46	3.43	Nil	Nil
(f)	Foreign Institutional Investors	11	26,00,852	26,00,312	4.29	4.25	Nil	Nil
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(h)	Any Other (Specify)- Foreign Banks	3	4,802	--	0.01	0.01	Nil	Nil
	Sub-Total (B)(1)	44	1, 21, 80,867	1, 21, 56,992	20.07	19.91	Nil	Nil
2)	Non-institutions							
(a)	Bodies Corporate	1,158	43,68,615	40,50,314	7.20	7.14	Nil	Nil
(b)	Individuals- i. Individual shareholder holding nominal share capital up to Rs. 1 lakh ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	99,721 120	1,09,56,324 38,43,472	92,76,014 37,98,472	18.06 6.33	17.91 6.28	Nil	Nil
(c)	Any Other (specify)- 1. NRI 2. Trust & Foundation	4,468 10	14,00,425 1,450	13,41,275 1,208	2.31 -	2.29 -	Nil	Nil
	Sub-Total (B) (2)	1,05,477	2,05,70,286	1,84,67,283	33.90	33.62	Nil	Nil
	Total Public Shareholding (B)=(B)(1)+(B)(2)	1,05,521	3,27,51,153	3,06,24,275	53.97	53.53	Nil	Nil
	Total (A) + (B)	1,05,551	6,06,83,135	5,84,24,681	100.00	99.19	Nil	Nil
(C)	Shares held by Custodian and against which Depository Receipts have been issued	1	4,96,327	4,96,327		0.81	Nil	Nil
	Grand Total (A)+(B)+(C)	1,05,552	6,11,79,462	5,89,21,008		100.00	Nil	Nil

(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of shares	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)
1	JK Agri Genetics Limited	68,22,520	11.15	Nil	Nil	Nil
2	Hidrive Finance Ltd. #	22,93,019	3.75	Nil	Nil	Nil
3	Panchanan Investment Ltd. #	24,66,805	4.03	Nil	Nil	Nil
4	Hansdeep Investment Ltd. #	24, 23,456	3.96	Nil	Nil	Nil
5	Radial Finance Ltd. #	24, 09,937	3.94	Nil	Nil	Nil
6	Juggilal Kamlapat Udyog Ltd.	72,460	0.12	Nil	Nil	Nil
7	Bengal & Assam Company Ltd.	47,62,160	7.78	Nil	Nil	Nil
8	BMF Investments Ltd	7,23,690	1.18	Nil	Nil	Nil
9	Nav Bharat Vanijya Ltd.	37,334	0.06	Nil	Nil	Nil
10	J.K. Paper Limited	1,08,000	0.18	Nil	Nil	Nil
11	Ashim Investment Co. Ltd. #	1,40,181	0.23	Nil	Nil	Nil
12	Sago Trading Limited	90	0.00	Nil	Nil	Nil
13	Yashodhan Investment Ltd. #	41,000	0.07	Nil	Nil	Nil
14	Fenner (India) Ltd.	51,29,700	8.38	Nil	Nil	Nil
15	Shri Hari Shankar Singhania	83,259	0.14	Nil	Nil	Nil
16	Shri Raghupati Singhania	48,816	0.08	Nil	Nil	Nil

17	Shri Bharat Hari Singhania	50,473	0.08	Nil	Nil	Nil
18	Shri Bharat Hari Singhania(HUF)	2,379	0.00	Nil	Nil	Nil
19	Shri Anshuman Singhania	64,626	0.10	Nil	Nil	Nil
20	Shri Harsh Pati Singhania	28,530	0.05	Nil	Nil	Nil
21	Shri Vikram Pati Singhania	28,374	0.05	Nil	Nil	Nil
22	Shri Shrivats Singhania	26,736	0.04	Nil	Nil	Nil
23	Smt. Vinita Singhania	44,379	0.07	Nil	Nil	Nil
24	Shri Bharat Hari Singhania	12	0.00	Nil	Nil	Nil
25	Smt. Sharda Devi Singhania	10,362	0.02	Nil	Nil	Nil
26	Smt. Sunanda Devi Singhania	30,162	0.05	Nil	Nil	Nil
27	Shri Hari Shankar Singhania-Executor	23,564	0.04	Nil	Nil	Nil
28	Smt. Swati Singhania	9,900	0.02	Nil	Nil	Nil
29	Smt. Mamta Singhania	9,900	0.02	Nil	Nil	Nil
30	Shri Raghupati Singhania	40,158	0.07	Nil	Nil	Nil

NOTE:-

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Pursuant to the Scheme of Amalgamation of Ashim Investment Company Ltd. (AICL) and its four wholly-owned subsidiaries – Mayfair Finance Ltd. (MFL), Sidhi Vinayak Investment Company Ltd. (SVIL), Terrestrial Finance Ltd. (TFL) and Yashodhan Investment Company Ltd. (YIL) and Netflir Finco Ltd. (NFL) and its four wholly-owned subsidiaries – Hansdeep Investment Ltd. (HIL), Hidrive Finance Ltd. (HFL), Panchanan Investment Ltd. (PIL) and Radial Finance Ltd. (RFL) into and with Bengal & Assam Company Ltd. (BACL) sanctioned by the Hon'ble High Court of Delhi vide its order dated 22nd August, 2008 and become effective on 11th November, 2008, the shareholdings in the Target Company i.e. JKLC held by AICL (1,40,181 – 0.23%) and its four subsidiaries i.e. MFL (41,000 – 0.07%), SVIL (41,000 – 0.07%), TFL (41,000 – 0.07%), and YIL (41,000 – 0.07%) and four subsidiaries of NFL i.e. HIL (24,23,456 – 3.96%), HFL (22,93,019 – 3.75%), PIL (24,66,805 – 4.03%), and RFL (24,09,937 – 3.94%) aggregating to 98,97,398 shares stood vested with Bengal & Assam Company Limited. Accordingly the shareholding of BACL stands increased from 46, 39,160 shares-7.58% to 1, 45, 36,558 shares-23.76% into the said scheme.

Out of the total 98,97,398 Equity shares, 1,23,000 Equity Shares have been credited in the name of BACL, and in the records of the Company the remaining 97,74,398 Equity shares held by Panchanan Investment Ltd., (No. of Shares 24,66,805) Hansdeep Investment Ltd., (No. of Shares 24,23,456) Radial Finance Ltd. , (No. of Shares 24,09,937) Hidrive Finance Ltd., (No. of Shares 22,93,019) Yashodhan Investment Company Ltd., (No.of Shares 41,000) and Ashim Investment Company Ltd. (No. of Shares 1,40,181) have not been credited to the Demat Account of BACL.

BACL is taking necessary steps for transfer/credit of the remaining 97, 74,398 shares from the name of the above amalgamating companies in its Demat account. However, this will not result in any change in the Promoters Shareholdings.

(I)(c) **Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares.**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	Life Insurance Corporation of India(LIC)	52,28,988	8.55
2.	IFCI	13,19,090	2.16
3.	GIC	7,79,580	1.27
4.	NIA	7,92,558	1.30
5.	Citi Group Global Market Mauritius Pvt. Ltd.	9,04,592	1.48
6.	Morgan Stanley Mauritius Company Ltd.	8,02,004	1.31

(I)(d) **Statement showing details of locked-in shares:-**

Sr. No.	Name of the shareholder	Category of Shareholder (Promoters/ Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	Fenner (India) Ltd.	Promoter	51,29,700	8.38
2.	Bengal & Assam Company Ltd.	Promoter	5,12,500	0.84
3.	Hidrive Finance Ltd. *	Promoter	5,12,500	0.84
4.	Hansdeep Investment Ltd. *	Promoter	5,12,500	0.84
5.	Panchanan Investment Ltd. *	Promoter	5,12,500	0.84
6.	Radial Finance Ltd. *	Promoter	5,12,500	0.84
	Total		76,92,200	12.58

NOTE:-

* Since, amalgamated with Bengal & Assam Company Limited.

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	GDR(Custodian– Citibank N.A.)	4,96,327	4,96,327	0.81
2.	--	--	--	--
TOTAL		4,96,327	4,96,327	0.81

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares ----- N.A.**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
			NIL	
TOTAL				

**Certified to be true
For JK Lakshmi Cement Ltd**

**(B.K. Daga)
Vice President &**

