

Statement showing Shareholding Pattern

Name of the Company: JK Lakshmi Cement Limited	
Code : 500380	As on 31.12.2008

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	16	5,01,630	4,78,054	0.83	0.82
(b)	Central Government/ State Government	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	17	2,74,14,376	2,73,06,376	45.17	44.81
(d)	Financial Institutions/Banks	Nil	Nil	Nil	Nil	Nil
(e)	Any Other(Specify)					
	Sub-Total(A)(1)	33	2,79,16,006	2,77,84,430	46.00	45.63
(2)	Foreign					
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil
(c)	Institution	Nil	Nil	Nil	Nil	Nil
(d)	Any Other (specify)	--	--	--	--	--
	Sub-Total (A)(2)	Nil	Nil	Nil	Nil	Nil
	Total Shareholding of Promoter and Promoter Group(A)= (A)(1)+(A)(2)	33	2,79,16,006	2,77,84,430	46.00	45.63
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds/UTI	15	98,484	89,838	0.16	0.16
(b)	Financial Institutions / Banks	11	77,80,278	77,73,293	12.82	12.72
(c)	Central Government/ State Government (IPICOL)	1	1,53,115	1,53,115	0.25	0.25
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil
(e)	Insurance Companies	4	21,01,031	20,98,129	3.46	3.43
(f)	Foreign Institutional Investors	14	18,60,533	18,59,993	3.07	3.04
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil
(h)	Any Other (Specify)- Foreign Banks	3	4,802	--	0.01	0.01
	Sub-Total (B)(1)	48	1, 19, 98,243	1, 19, 74,368	19.77	19.61

(2)	Non-institutions					
(a)	Bodies Corporate	1,147	53,07,873	49,88,953	8.75	8.68
(b)	i. Individual shareholder holding nominal share capital up to Rs. 1 lakh	99,835	1,07,45,871	90,54,076	17.71	17.57
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	107	34,39,746	32,28,246	5.67	5.62
(c)	Any Other (specify)-					
	1. NRI	4,473	12,73,946	12,14,675	2.10	2.08
	2. Trust & Foundation	10	1,450	1,208	-	-
	Sub-Total (B) (2)	1,05,572	2,07,68,886	1,84,87,158	34.23	33.95
	Total Public Shareholding (B)=(B)(1)+(B)(2)	1,05,620	3,27,67,129	3,04,61,526	54.00	53.56
	Total (A) + (B)	1,05,653	6,06,83,135	5,82,45,956	100.00	99.19
(C)	Shares held by Custodian and against which Depository Receipts have been issued	1	4,96,327	4,96,327		0.81
	Grand Total (A)+(B)+(C)	1,05,654	6,11,79,462	5,87,42,283		100.00

(l)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	JK Agri Genetics Limited	68,22,520	11.15
2	Hidrive Finance Ltd. *	22,93,019	3.75
3	Panchanan Investment Ltd. *	24,66,805	4.03
4	Hansdeep Investment Ltd. *	24,23,456	3.96
5	Radial Finance Ltd. *	24,09,937	3.94
6	Juggilal Kamalapat Udyog Ltd.	72,460	0.12
7	Bengal & Assam Company Ltd.	46,39,160	7.58
8	BMF Investments Ltd	7,23,690	1.18
9	Nav Bharat Vanijya Ltd.	21,358	0.03
10	J.K. Paper Limited	1,08,000	0.18
11	Ashim Investment Co. Ltd. *	1,40,181	0.23
12	Sago Trading Limited	90	0.00
13	Terrestrial Finance Ltd. *	41,000	0.07
14	Yashodhan Investment Ltd. *	41,000	0.07
15	Sidhi Vinayak Investment Ltd. *	41,000	0.07
16	Mayfair Finance Ltd. *	41,000	0.07
17	Fenner (India) Ltd.	51,29,700	8.38
18	Shri Hari Shankar Singhania	83,259	0.14
19	Shri Raghupati Singhania	48,816	0.08

20	Shri Bharat Hari Singhania	50,473	0.08
21	Shri Bharat Hari Singhania(HUF)	2,379	0.00
22	Shri Anshuman Singhania	64,626	0.10
23	Shri Harsh Pati Singhania	28,530	0.05
24	Shri Vikram Pati Singhania	28,374	0.05
25	Shri Shrivats Singhania	26,736	0.04
26	Smt. Vinita Singhania	44,379	0.07
27	Shri Bharat Hari Sharda Devi Harsh Pati	12	0.00
28	Smt. Sharda Devi Singhania	10,362	0.02
29	Smt. Sunanda Devi Singhania	30,162	0.05
30	Shri Hari Shankar Singhania-Executor	23,564	0.04
31	Smt. Swati Singhania	9,900	0.02
32	Smt. Mamta Singhania	9,900	0.02
33	Shri Raghupati Singhania	40,158	0.07

NOTE:-

- * Pursuant to the Scheme of Amalgamation of Ashim Investment Company Ltd. (AICL) and its four wholly-owned subsidiaries – Mayfair Finance Ltd. (MFL), Sidhi Vinayak Investment Company Ltd. (SVIL), Terrestrial Finance Ltd. (TFL) and Yashodhan Investment Company Ltd. (YIL) and Netflir Finco Ltd. (NFL) and its four wholly-owned subsidiaries – Hansdeep Investment Ltd. (HIL), Hidrive Finance Ltd. (HFL), Panchanan Investment Ltd. (PIL) and Radial Finance Ltd. (RFL) into and with Bengal & Assam Company Ltd. (BACL) sanctioned by the Hon'ble High Court of Delhi vide its order dated 22nd August, 2008 and become effective on 11th November, 2008, the shareholdings in the Target Company i.e. JKLC held by AICL (1,40,181 – 0.23%) and its four subsidiaries i.e. MFL (41,000 – 0.07%), SVIL (41,000 – 0.07%), TFL (41,000 – 0.07%), and YIL (41,000 – 0.07%) and four subsidiaries of NFL i.e. HIL (24,23,456 – 3.96%), HFL (22,93,019 – 3.75%), PIL (24,66,805 – 4.03%), and RFL (24,09,937 – 3.94%) aggregating to 98,97,398 shares have been transferred to and vested with Bengal & Assam Company Limited. Accordingly the holding of BACL has been increased from 46, 39,160 shares-7.58% to 1, 45, 36,558 shares-23.76%. The aforesaid shares have not yet been credited to the Demat Account of BACL.
- BACL is taking necessary steps for transfer/credit of the said shares in its Demat account. However, no change in promoters holdings.

(l)(c) **Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1.	Life Insurance Corporation of India(LIC)	52,28,988	8.55
2.	IDBI	9,46,587	1.55
3	IFCI	13,19,090	2.16
4	GIC	7,79,580	1.27
5	NIA	7,92,558	1.30
6	Citi Group Global Market Mauritius Pvt. Ltd.	9,04,592	1.48
7	Citi Bank N.A.	8,02,004	1.31

(l)(d) **Statement showing details of locked-in shares: -**

Sr. No.	Name of the shareholder	Category of Shareholder (Promoters/ Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1.	Fenner (India) Ltd.	Promoter	51,29,700	8.38
2.	Bengal & Assam Company Ltd.	Promoter	5,12,500	0.84
3.	Hidrive Finance Ltd. *	Promoter	5,12,500	0.84
4.	Hansdeep Investment Ltd. *	Promoter	5,12,500	0.84
5.	Panchanan Investment Ltd. *	Promoter	5,12,500	0.84
6.	Radial Finance Ltd. *	Promoter	5,12,500	0.84
	Total		76,92,200	12.58

NOTE:-

* Since, amalgamated with Bengal & Assam Company Limited.

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	GDR(Custodian– Citibank N.A.)	4,96,327	4,96,327	0.81
2.	--	--	--	--
TOTAL		4,96,327	4,96,327	0.81

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares ----- N.A.**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
			NIL	
TOTAL				

Certified to be true
For JK Lakshmi Cement Ltd

(B.K. Daga)
Vice President &
Company Secretary