

**(I) (a) Statement showing Shareholding Pattern (Clause 35)**

|   |
|---|
| Name of the Company: <b>JK Lakshmi Cement Limited</b> |
| BSE Scrip Code : <b>500380</b>                        |
| NSE Symbol : <b>JKLAKSHMI , Series EQ</b>             |
| Quarter ended : 30.06.2009                            |

| Category Code | Category of shareholder   | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                                      |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|--------------------------------------|
|               |   |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of Shares                       | As a percentage (IX)=(VIII)/(IV)*100 |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 |                                      |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group</b>                        |                        |                        |  |  |                            |  |                                      |
| <b>(1)</b>    | <b>Indian</b>   |                        |                        |  |  |                            |  |                                      |
| (a)           | Individuals/Hindu Undivided Family  | 13                     | 5,01,630               | 4,78,054                                     | 0.83   | 0.82                       | Nil                                    | Nil                                  |
| (b)           | Central Government/ State Government                                      | Nil                    | Nil                    | Nil  | Nil  | Nil                        | Nil                                    | Nil                                  |
| (c)           | Bodies Corporate  | 8                      | 2,73,41,159            | 2,72,33,159                                  | 45.06  | 44.69                      | Nil                                    | Nil                                  |
| (d)           | Financial Institutions/Banks  | Nil                    | Nil                    | Nil  | Nil  | Nil                        | Nil                                    | Nil                                  |
| (e)           | Any Other(Specify)  |                        |                        |  |  |                            |  |                                      |
|               | <b>Sub-Total(A)(1)</b>  | <b>21</b>              | <b>2,78,42,789</b>     | <b>2,77,11,213</b>                           | <b>45.89</b>   | <b>45.51</b>               | Nil                                    | Nil                                  |
| <b>(2)</b>    | <b>Foreign</b>  |                        |                        |  |  |                            |  |                                      |
| (a)           | Individuals(Non-Resident Individuals/Foreign Individuals)                 | Nil                    | Nil                    | Nil  | Nil  | Nil                        | Nil                                    | Nil                                  |
| (b)           | Bodies Corporate  | Nil                    | Nil                    | Nil  | Nil  | Nil                        | Nil                                    | Nil                                  |
| (c)           | Institution   | Nil                    | Nil                    | Nil  | Nil  | Nil                        | Nil                                    | Nil                                  |
| (d)           | Any Other (specify)   | --                     | --                     | --   | --   | --                         | --                                     | --                                   |
|               | <b>Sub-Total (A)(2)</b>   | <b>Nil</b>             | <b>Nil</b>             | <b>Nil</b>                                   | <b>Nil</b>   | <b>Nil</b>                 | Nil                                    | Nil                                  |
|               | <b>Total Shareholding of Promoter and Promoter Group(A)=(A)(1)+(A)(2)</b> | <b>21</b>              | <b>2,78,42,789</b>     | <b>2,77,11,213</b>                           | <b>45.89</b>   | <b>45.51</b>               | Nil                                    | Nil                                  |
| <b>(B)</b>    | <b>Public Shareholding</b>  |                        |                        |  |  |                            |  |                                      |
| <b>(1)</b>    | <b>Institutions</b>   |                        |                        |  |  |                            |  |                                      |
| (a)           | Mutual Funds/UTI  | 14                     | 49,266                 | 40,620                                       | 0.08   | 0.08                       | Nil                                    | Nil                                  |
| (b)           | Financial Institutions / Banks  | 10                     | 56,26,673              | 56,19,688                                    | 9.27   | 9.20                       | Nil                                    | Nil                                  |
| (c)           | Central Government/ State Government (IPICOL)                             | 1                      | 1,53,115               | 1,53,115                                     | 0.25   | 0.25                       | Nil                                    | Nil                                  |

|     |   |                 |                      |                      |               |               |     |     |
|-----|---|-----------------|----------------------|----------------------|---------------|---------------|-----|-----|
| (d) | Venture Capital Funds   | Nil             | Nil                  | Nil                  | Nil           | Nil           | Nil | Nil |
| (e) | Insurance Companies   | 4               | 20,80,982            | 20,78,080            | 3.43          | 3.40          | Nil | Nil |
| (f) | Foreign Institutional Investors   | 17              | 37,79,140            | 37,78,600            | 6.23          | 6.18          | Nil | Nil |
| (g) | Foreign Venture Capital Investors   | Nil             | Nil                  | Nil                  | Nil           | Nil           | Nil | Nil |
| (h) | Any Other (Specify)- Foreign Banks  | 3               | 4,802                | --                   | 0.01          | 0.01          | Nil | Nil |
|     | <b>Sub-Total (B)(1)</b>   | <b>49</b>       | <b>1, 16, 93,978</b> | <b>1, 16, 70,103</b> | <b>19.27</b>  | <b>19.12</b>  | Nil | Nil |
| 2)  | <b>Non-institutions</b>   |                 |                      |                      |               |               |     |     |
| (a) | Bodies Corporate  | 1,281           | 50,82,017            | 47,63,716            | 8.37          | 8.31          | Nil | Nil |
| (b) | i. Individual shareholder holding nominal share capital up to Rs. 1 lakh          | 99,638          | 1,09,27,462          | 92,62,633            | 18.00         | 17.86         | Nil | Nil |
|     | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 118             | 37,44,424            | 37,44,424            | 6.17          | 6.12          | Nil | Nil |
| (c) | <b>Any Other (specify)-</b>   | <b>4,475</b>    | <b>13,92,465</b>     | <b>13,33,197</b>     | <b>2.29</b>   | <b>2.27</b>   | Nil | Nil |
|     | 1. NRI  | 4,465           | 13,91,015            | 13,31,989            | 2.29          | 2.27          | Nil | Nil |
|     | 2. Trust & Foundation   | 10              | 1,450                | 1,208                | -             | -             | Nil | Nil |
|     | <b>Sub-Total (B) (2)</b>  | <b>1,05,512</b> | <b>2,11,46,368</b>   | <b>1,91,03,970</b>   | <b>34.84</b>  | <b>34.56</b>  | Nil | Nil |
|     | <b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>                                | <b>1,05,561</b> | <b>3,28,40,346</b>   | <b>3,07,74,073</b>   | <b>54.11</b>  | <b>53.68</b>  | Nil | Nil |
|     | <b>Total (A) + (B)</b>  | <b>1,05,582</b> | <b>6,06,83,135</b>   | <b>5,84,85,286</b>   | <b>100.00</b> | <b>99.19</b>  | Nil | Nil |
| (C) | Shares held by Custodian and against which Depository Receipts have been issued   | 1               | 4,96,327             | 4,96,327             |               | 0.81          | Nil | Nil |
|     | <b>Grand Total (A)+(B)+(C)</b>  | <b>1,05,583</b> | <b>6,11,79,462</b>   | <b>5,89,81,613</b>   |               | <b>100.00</b> | Nil | Nil |

**(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

| Sr. No. | Name of the shareholder         | Total shares held |  | Shares pledged or otherwise encumbered |                        |   |
|---------|---------------------------------|-------------------|--|--|------------------------|---|
|         |                                 | Number of shares  | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of shares                       | As a percentage        | As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) |
| (I)     | (II)                            | (III)             | (IV)   | (V)                                    | (VI)=(V)/(III)*<br>100 | (VII)   |
| 1       | JK Agri Genetics Limited        | 68,22,520         | 11.15  | Nil                                    | Nil                    | Nil   |
| 2       | Juggilal Kamalapat Udyog Ltd.   | 72,460            | 0.12   | Nil                                    | Nil                    | Nil   |
| 3       | Bengal & Assam Company Ltd.     | 1,44,58,402       | 23.63  | Nil                                    | Nil                    | Nil   |
| 4       | BMF Investments Ltd             | 7,23,690          | 1.18   | Nil                                    | Nil                    | Nil   |
| 5       | Nav Bharat Vanija Ltd.          | 26,297            | 0.04   | Nil                                    | Nil                    | Nil   |
| 6       | J.K. Paper Limited              | 1,08,000          | 0.18   | Nil                                    | Nil                    | Nil   |
| 7       | Sago Trading Limited            | 90                | 0.00   | Nil                                    | Nil                    | Nil   |
| 8       | Fenner (India ) Ltd.            | 51,29,700         | 8.38   | Nil                                    | Nil                    | Nil   |
| 9       | Shri Hari Shankar Singhania     | 83,259            | 0.14   | Nil                                    | Nil                    | Nil   |
| 10      | Dr. Raghupati Singhania         | 88,974            | 0.15   | Nil                                    | Nil                    | Nil   |
| 11      | Shri Bharat Hari Singhania      | 50,485            | 0.08   | Nil                                    | Nil                    | Nil   |
| 12      | Shri Bharat Hari Singhania(HUF) | 2,379             | 0.00   | Nil                                    | Nil                    | Nil   |
| 13      | Shri Anshuman Singhania         | 76,408            | 0.12   | Nil                                    | Nil                    | Nil   |
| 14      | Shri Harsh Pati Singhania       | 28,530            | 0.05   | Nil                                    | Nil                    | Nil   |
| 15      | Shri Vikram Pati Singhania      | 28,374            | 0.05   | Nil                                    | Nil                    | Nil   |
| 16      | Shri Shrivats Singhania         | 38,518            | 0.06   | Nil                                    | Nil                    | Nil   |
| 17      | Smt. Vinita Singhania           | 44,379            | 0.07   | Nil                                    | Nil                    | Nil   |
| 18      | Smt. Sharda Devi Singhania      | 10,362            | 0.02   | Nil                                    | Nil                    | Nil   |
| 19      | Smt. Sunanda Devi Singhania     | 30,162            | 0.05   | Nil                                    | Nil                    | Nil   |
| 20      | Smt. Swati Singhania            | 9,900             | 0.02   | Nil                                    | Nil                    | Nil   |
| 21      | Smt. Mamta Singhania            | 9,900             | 0.02   | Nil                                    | Nil                    | Nil   |

**(l) (c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares.**

| <b>Sr. No.</b> | <b>Name of the shareholder</b>           | <b>Number of shares</b> | <b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}</b> |
|----------------|--|-------------------------|---|
| 1.             | Life Insurance Corporation of India(LIC) | 52,28,988               | 8.55  |
| 2.             | GIC                                      | 7,59,531                | 1.24  |
| 3.             | NIA                                      | 7,92,558                | 1.30  |
| 4.             | Morgan Stanley Mauritius Company Ltd.    | 9,68,004                | 1.58  |
| 5.             | CLSA (Mauritius) Ltd.                    | 14,35,855               | 2.35  |

**(l)(d) Statement showing details of locked-in shares:-**

| <b>Sr. No.</b> | <b>Name of the shareholder</b> | <b>Category of Shareholder (Promoters/ Public)</b> | <b>Number of locked-in shares</b> | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}</b> |
|----------------|--------------------------------|--|-----------------------------------|---|
| 1.             | Fenner (India) Ltd.            | Promoter   | 51,29,700                         | 8.38  |
| 2.             | Bengal & Assam Company Ltd.    | Promoter   | 25,62,500                         | 4.19  |
|                | <b>Total</b>                   |  | <b>76,92,200</b>                  | <b>12.57</b>  |

(II) (a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1.           | GDR(Custodian– Citibank N.A.)                   | 4,96,327                  | 4,96,327                                    | 0.81  |
| 2.           | --  | --                        | --  | --  |
| <b>TOTAL</b> |   | <b>4,96,327</b>           | <b>4,96,327</b>                             | <b>0.81</b>   |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares -  
--- N.A.

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
|              |                       |   |   |   |
|              |                       |   | <b>NIL</b>                                  |   |
| <b>TOTAL</b> |                       |   |   |   |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued. (Give description of voting rights for each class of security)

Class X:

Class Y:

Class Z:)

| Category<br>(I) | Category of Shareholder<br>(II)   | Number of Voting Rights held in each Class of securities |                 |                | Total Voting Rights<br>(III+IV+V)<br>(VI) | Total Voting Rights i.e.<br>(VI)     |   |
|-----------------|---|--|-----------------|----------------|---|--------------------------------------|---|
|                 |   | Class X<br>(III)   | Class Y<br>(IV) | Class Z<br>(V) |   | As a percentage of<br>(A+B)<br>(VII) | As a percentage of<br>(A+B+C)<br>(VIII) |
| <b>(A)</b>      | <b>Promoter and Promoter Group</b>  |  |                 |                |   |                                      |   |
| <b>(1)</b>      | <b>Indian</b>   |  |                 |                |   |                                      |   |
| (a)             | Individuals/Hindu Undivided Family  |  |                 |                |   |                                      |   |
| (b)             | Central Government/State Government (s)                                     |  |                 |                |   |                                      |   |
| (c)             | Bodies Corporate  |  |                 |                |   |                                      |   |
| (d)             | Financial Institutions/Banks  |  |                 |                |   |                                      |   |
| (e)             | Any other (specify)   |  |                 |                |   |                                      |   |
|                 | <b>Sub-Total (A)(1)</b>   |  |                 |                | <b>NA</b>                                 |                                      |   |
| <b>(2)</b>      | <b>Foreign</b>  |  |                 |                |   |                                      |   |
| (a)             | Individuals (Non-Resident Individuals/Foreign Individuals)                  |  |                 |                |   |                                      |   |
| (b)             | Bodies Corporate  |  |                 |                |   |                                      |   |
| (c)             | Institutions  |  |                 |                |   |                                      |   |
| (d)             | Any Other (Specify)   |  |                 |                |   |                                      |   |
|                 | <b>Sub-Total (A) (2)</b>  |  |                 |                |   |                                      |   |
|                 | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> |  |                 |                |   |                                      |   |
| <b>(B)</b>      | <b>Public shareholding</b>  |  |                 |                |   |                                      |   |

|            |   |  |    |  |
|------------|---|--|----|--|
| <b>(1)</b> | <b>Institutions</b>   |  |    |  |
| (a)        | Mutual Funds/ UTI   |  |    |  |
| (b)        | Financial Institutions/ Banks   |  |    |  |
| (c)        | Central Government/ State Government(s)   |  |    |  |
| (d)        | Venture Capital Funds   |  |    |  |
| (e)        | Insurance Companies   |  |    |  |
| (f)        | Foreign Institutional Investors   |  |    |  |
| (g)        | Foreign Venture Capital Investors   |  |    |  |
| (h)        | Any Other (Specify)   |  |    |  |
|            | <b>Sub-Total (B) (1)</b>  |  |    |  |
| <b>(2)</b> | <b>Non-Institutions</b>   |  | NA |  |
| (a)        | Bodies Corporate  |  |    |  |
| (b)        | Individuals-<br>i. Individual shareholders holding nominal share capital up to Rs. 1 lakh<br>ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. |  |    |  |
| (c)        | Any Other (Specify)   |  |    |  |
|            | <b>Sub-Total (B)(2)</b>   |  |    |  |
|            | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>   |  |    |  |
|            | <b>TOTAL (A)+(B)</b>  |  |    |  |
| <b>(C)</b> | <b>Shares held by Custodians and Against which Depository Receipts have been issued</b>   |  |    |  |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  |  |    |  |

Certified to be true  
For JK Lakshmi Cement Ltd

(B.K. Daga)  
Vice President &  
Company Secretary

