

## Statement showing Shareholding Pattern

|   |                 |
|---|-----------------|
| Name of the Company: <b>JK Lakshmi Cement Limited</b> |                 |
| Code : <b>500380</b>                                  | As on 31.3.2008 |

| Category Code | Category of shareholder  | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            |
|---------------|--|------------------------|------------------------|--|--|----------------------------|
|               |  |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group</b>                         |                        |                        |  |  |                            |
| <b>(1)</b>    | <b>Indian</b>  |                        |                        |  |  |                            |
| (a)           | Individuals/Hindu Undivided Family   | 15                     | 5,09,514               | 1,37,737                                     | 0.84   | 0.83                       |
| (b)           | Central Government/ State Government                                       | Nil                    | Nil                    | Nil  | Nil  | Nil                        |
| (c)           | Bodies Corporate   | 17                     | 2,73,91,138            | 2,72,83,138                                  | 45.15  | 44.77                      |
| (d)           | Financial Institutions/Banks   | Nil                    | Nil                    | Nil  | Nil  | Nil                        |
| (e)           | Any Other(Specify)   |                        |                        |  |  |                            |
|               | <b>Sub-Total(A)(1)</b>   | <b>32</b>              | <b>2,79,00,652</b>     | <b>2,74,20,875</b>                           | <b>45.99</b>   | <b>45.60</b>               |
| <b>(2)</b>    | <b>Foreign</b>   |                        |                        |  |  |                            |
| (a)           | Individuals(Non-Resident Individuals/Foreign Individuals)                  | Nil                    | Nil                    | Nil  | Nil  | Nil                        |
| (b)           | Bodies Corporate   | Nil                    | Nil                    | Nil  | Nil  | Nil                        |
| (c)           | Institution  | Nil                    | Nil                    | Nil  | Nil  | Nil                        |
| (d)           | Any Other (specify)  | --                     | --                     | --   | --   | --                         |
|               | <b>Sub-Total (A)(2)</b>  | <b>Nil</b>             | <b>Nil</b>             | <b>Nil</b>                                   | <b>Nil</b>   | <b>Nil</b>                 |
|               | <b>Total Shareholding of Promoter and Promoter Group(A)= (A)(1)+(A)(2)</b> | <b>32</b>              | <b>2,79,00,652</b>     | <b>2,74,20,875</b>                           | <b>45.99</b>   | <b>45.60</b>               |
| <b>(B)</b>    | <b>Public Shareholding</b>   |                        |                        |  |  |                            |
| <b>(1)</b>    | <b>Institutions</b>  |                        |                        |  |  |                            |
| (a)           | Mutual Funds/UTI   | 17                     | 1,59,034               | 1,50,388                                     | 0.26   | 0.26                       |
| (b)           | Financial Institutions / Banks   | 11                     | 83,28,961              | 83,21,976                                    | 13.73  | 13.61                      |
| (c)           | Central Government/ State Government (IPICOL)                              | 1                      | 1,53,115               | 1,53,115                                     | 0.25   | 0.25                       |
| (d)           | Venture Capital Funds  | Nil                    | Nil                    | Nil  | Nil  | Nil                        |
| (e)           | Insurance Companies  | 5                      | 22,73,864              | 22,70,962                                    | 3.75   | 3.72                       |
| (f)           | Foreign Institutional Investors  | 12                     | 27,71,811              | 27,71,271                                    | 4.56   | 4.53                       |
| (g)           | Foreign Venture Capital Investors  | Nil                    | Nil                    | Nil  | Nil  | Nil                        |
| (h)           | Any Other (Specify)- Foreign Banks   | 3                      | 4,802                  | --   | 0.01   | 0.01                       |
|               | <b>Sub-Total (B)(1)</b>  | <b>49</b>              | <b>1,36,91,587</b>     | <b>1,36,67,712</b>                           | <b>22.56</b>   | <b>22.38</b>               |

|     |  |                 |                    |                    |               |               |
|-----|--|-----------------|--------------------|--------------------|---------------|---------------|
| (2) | <b>Non-institutions</b>  |                 |                    |                    |               |               |
| (a) | Bodies Corporate   | 1246            | 50,72,685          | 47,53,088          | 8.36          | 8.29          |
| (b) | Individuals-<br>i. Individual shareholder holding nominal share capital up to Rs. 1 lakh | 98,026          | 96,58,301          | 78,95,735          | 15.92         | 15.79         |
|     | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh        | 102             | 36,20,477          | 33,63,977          | 5.97          | 5.92          |
| (c) | Any Other (specify)-<br>1. NRI   | 4,437           | 7,26,653           | 6,66,754           | 1.20          | 1.19          |
|     | 2. Trust & Foundation  | 8               | 1,080              | 838                | -             | -             |
|     | <b>Sub-Total (B) (2)</b>   | <b>1,03,819</b> | <b>1,90,79,196</b> | <b>1,66,80,392</b> | <b>31.45</b>  | <b>31.19</b>  |
|     | <b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>                                       | <b>1,03,868</b> | <b>3,27,70,783</b> | <b>3,03,48,104</b> | <b>54.01</b>  | <b>53.57</b>  |
|     | <b>Total (A) + (B)</b>   | <b>1,03,900</b> | <b>6,06,71,435</b> | <b>5,77,68,979</b> | <b>100.00</b> | <b>99.17</b>  |
| (C) | <b>Shares held by Custodian and against which Depository Receipts have been issued</b>   | 1               | 5,08,027           | 5,08,027           |               | 0.83          |
|     | <b>Grand Total (A)+(B)+(C)</b>   | <b>1,03,901</b> | <b>6,11,79,462</b> | <b>5,82,77,006</b> |               | <b>100.00</b> |

(l)(b) **Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No. | Name of the shareholder       | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|---------|-------------------------------|------------------|--|
| 1       | JK Agri Genetics Limited      | 68,22,520        | 11.15  |
| 2       | Hidrive Finance Ltd.          | 22,93,019        | 3.75   |
| 3       | Panchanan Investment Ltd.     | 24,66,805        | 4.03   |
| 4       | Hansdeep Investment Ltd.      | 24,23,456        | 3.96   |
| 5       | Radial Finance Ltd.           | 24,09,937        | 3.94   |
| 6       | Juggilal Kamlatpat Udyog Ltd. | 72,460           | 0.12   |
| 7       | Bengal & Assam Company Ltd.   | 46,29,026        | 7.57   |
| 8       | BMF Investments Ltd           | 7,23,690         | 1.18   |
| 9       | Nav Bharat Vanijya Ltd.       | 8,254            | 0.01   |
| 10      | J.K. Paper Limited            | 1,08,000         | 0.18   |
| 11      | Ashim Investment Co. Ltd.     | 1,40,181         | 0.23   |
| 12      | Sago Trading Limited          | 90               | 0.00   |
| 13      | Terrestrial Finance Ltd.      | 41,000           | 0.07   |
| 14      | Yashodhan Investment Ltd.     | 41,000           | 0.07   |
| 15      | Sidhi Vinayak Investment Ltd. | 41,000           | 0.07   |
| 16      | Mayfair Finance Ltd.          | 41,000           | 0.07   |
| 17      | Fenner (India ) Ltd.          | 51,29,700        | 8.38   |

|    |   |        |      |
|----|---|--------|------|
| 18 | Shri Hari Shankar Singhania             | 83,259 | 0.14 |
| 19 | Shri Raghupati Singhania                | 56,700 | 0.09 |
| 20 | Shri Bharat Hari Singhania              | 52,852 | 0.08 |
| 21 | Shri Anshuman Singhania                 | 64,626 | 0.10 |
| 22 | Shri Harsh Pati Singhania               | 28,530 | 0.05 |
| 23 | Shri Vikram Pati Singhania              | 28,374 | 0.05 |
| 24 | Shri Shrivats Singhania                 | 26,736 | 0.04 |
| 25 | Smt. Vinita Singhania                   | 44,379 | 0.07 |
| 26 | Shri Bharat Hari Sharda Devi Harsh Pati | 12     | 0.00 |
| 27 | Smt. Sharda Devi Singhania              | 10,362 | 0.02 |
| 28 | Smt. Sunanda Devi Singhania             | 30,162 | 0.05 |
| 29 | Shri Hari Shankar Singhania-Executor    | 23,564 | 0.04 |
| 30 | Smt. Swati Singhania                    | 9,900  | 0.02 |
| 31 | Smt. Mamta Singhania                    | 9,900  | 0.02 |
| 32 | Shri Raghupati Singhania (HUF)          | 40,158 | 0.07 |

(l)(c) **Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder                      | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|---------|--|------------------|--|
| 1.      | Life Insurance Corporation of India(LIC)     | 52,28,988        | 8.55   |
| 2.      | IDBI   | 15,05,270        | 2.46   |
| 3       | IFCI   | 13,19,090        | 2.16   |
| 4       | GIC  | 7,79,580         | 1.27   |
| 5       | NIA  | 7,92,558         | 1.30   |
| 6       | Citi Group Global Market Mauritius Pvt. Ltd. | 17,06,596        | 2.78   |

(l)(d) **Statement showing details of locked-in shares: -**

| Sr. No. | Name of the shareholder     | Category of Shareholder (Promoters/ Public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|---------|-----------------------------|---|----------------------------|--|
| 1.      | Fenner (India) Ltd.         | Promoter                                    | 51,29,700                  | 8.38   |
| 2.      | Bengal & Assam Company Ltd. | Promoter                                    | 5,12,500                   | 0.84   |
| 3.      | Hidrive Finance Ltd.        | Promoter                                    | 5,12,500                   | 0.84   |
| 4.      | Hansdeep Investment Ltd.    | Promoter                                    | 5,12,500                   | 0.84   |
| 5.      | Panchanan Investment Ltd.   | Promoter                                    | 5,12,500                   | 0.84   |
| 6.      | Radial Finance Ltd.         | Promoter                                    | 5,12,500                   | 0.84   |
|         | <b>Total</b>                |   | <b>76,92,200</b>           | <b>12.58</b>   |

(II)(a) **Statement showing details of Depository Receipts (DRs)**

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1.           | GDR(Custodian– Citibank N.A.)                   | 5,08,027                  | 5,08,027                                    | 0.83  |
| 2.           | --  | --                        | --  | --  |
| <b>TOTAL</b> |   | <b>5,08,027</b>           | <b>5,08,027</b>                             | <b>0.83</b>   |

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares ----- N.A.**

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
|              |                       |   |   |   |
|              |                       |   | <b>NIL</b>                                  |   |
| <b>TOTAL</b> |                       |   |   |   |

**Certified to be true  
For JK Lakshmi Cement Ltd**

**(B.K. Daga)  
Vice President &  
Company Secretary**